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Book 2017 Page 3290 Type 03 013 Pages 2

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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jane E. Rosien, 223 E. Court Avenue, P.O. Box 67, Winterset, IA 50273-0067; Phone: (515) 462-4912

Taxpayer Information: (Name and complete address)

Janet Rae Aldridge, c/o Joanne L. Sirdoreus, 11890 S.E. 36th Avenue, Runnells, IA 50237

☒ **Return Document To:** (Name and complete address)

Jane E. Rosien, 223 E. Court Avenue, P.O. Box 67, Winterset, IA 50273-0067

Grantors:

Harvey Van Aldridge

Grantees:

Janet Rae Aldridge

Legal description: See Page 2

Document or instrument number of previously recorded documents: N/A



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF POLK ss:

I, Joanne L. Sirdoreus being first duly sworn on oath, depose and state as follows:

- Janet Rae Aldridge is the surviving joint tenant of Harvey Van Aldridge (the "Decedent"), who died on November 25, 2013.
- The following described real estate was owned only by Decedent and Janet Rae Aldridge, as joint tenants with full rights of survivorship at the time of the Decedent's death:
The East 2/3 of all that part of the Southwest Quarter (SW¹/₄) of the Southeast Quarter of Section Twenty-nine (29), Township Seventy-six (76) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa lying South of the South line of the public highway known as Iowa Primary Road #92 and North of the right-of-way formerly used by the Chicago, Rock Island and Pacific Railway Company.
- Title was conveyed to the surviving joint tenant and decedent by instrument filed on July 28, 2003 with reference number of 4415.
Warranty Deed - Joint Tenancy
- I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- Janet Rae Aldridge is the Spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- Form 706, United States Estate Tax return, IS NOT * required to be filed as a result of the death of the Decedent.
- An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Joanne L. Sirdoreus
Joanne L. Sirdoreus

Signed and sworn to (or affirmed) before me on August 23, 2017, by Joanne L. Sirdoreus.



Kelly A. Johnson
Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.