



Document 2013 1752

Book 2013 Page 1752 Type 03 013 Pages 2

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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

Taxpayer Information: (Name and complete address)

Martha W. Lorimor, c/o Jeffrey Lorimor, 236 S Plum, Boone, IA 50036

✓ **Return Document To:** (Name and complete address)

Jerrold B. Oliver, P.O. Box 230, Winterset, IA 50273, Phone: (515) 462-3731

Grantors:

Alden C. Lorimor

Grantees:

Martha W. Lorimor

Legal description: See Page 2

Document or instrument number of previously recorded documents:

Book 2012, Page 1666



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON ss:

I, Martha W. Lorimor being first duly sworn on oath, depose and state as follows:

1. I am the surviving joint tenant of Alden C. Lorimor
(the "Decedent"), who died on the 18th day of June, 2012.

2. The following described real estate was owned only by Decedent and this Affiant
as joint tenants with full rights of survivorship at the time of the Decedent's death:
The Northeast Quarter (NE $\frac{1}{4}$); the West Half (W $\frac{1}{2}$) of the Southeast Quarter (SE $\frac{1}{4}$) all in
Section Twenty-three (23), Township Seventy-seven (77) North, Range Twenty-nine (29) West
of the 5th P.M., Madison County, Iowa

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on
June 6, 2012 with reference number of Book 2012, Page 1666
of the Madison County Recorder's Office

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section
558.66 of the Iowa Code.

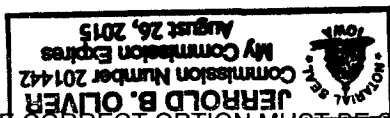
5. This Affiant is the Spouse of the Decedent. (For deaths
occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants,
children including legally adopted children and biological children entitled to inherit under the laws of
Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt
from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, IS * required to be filed as a result of the death
of the Decedent.

7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Martha W. Lorimor
Martha W. Lorimor

Subscribed and sworn to before me on June 5, 2013, by Martha W. Lorimor



Jerrold B. Oliver
Jerrold B. Oliver, Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE
TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.