



Document 2026 729

Book 2026 Page 729 Type 06 009 Pages 2

Date 3/18/2026 Time 2:32:59PM

Rec Amt \$12.00

BRANDY MACUMBER. COUNTY RECORDER
MADISON COUNTY IOWA

**INDIVIDUAL TRUSTEE'S AFFIDAVIT
Recorder's Cover Sheet**

ENV172085

Preparer Information: Trevor J. Heimbaugh, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel:
515-462-3731

¹
₅ **Taxpayer Information:** Casey Patton, 2218 N. John Wayne Drive, Winterset, IA 50273

Return Document To: Trevor J. Heimbaugh, 101 1/2 W. Jefferson, Winterset, IA 50273

Grantors: Margaret M. Casper Revocable Trust U/A/D September 23, 2021

Grantees: Casey Patton and Kerri Patton

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: A tract of land located in the Southeast Quarter (1/4) of the Northeast Quarter (1/4) of Section Twenty-five(25), Township Seventy-six (76) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, more particularly described as follows to wit: Commencing at the Northeast corner of the Southeast Quarter (1/4) of the Northeast Quarter (1/4) of said Section Twenty-five (25), running thence West 500 feet, thence South 500 feet, thence East 500 feet, thence North to the point of beginning, EXCEPT all that part thereof conveyed for highway purposes.



STATE OF IOWA, COUNTY OF Madison, ss:

I, Michelle M. Casper Barker, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1 I am the trustee under Margaret M. Casper Revocable Trust U/A/D September 23, 2021, to which the above-described real estate was conveyed to the trustee by Quit Claim Deed, pursuant to an instrument recorded October 19, 2021, in the office of the Madison County Recorder in Book 2021 Page 4339.
2 I am the presently the existing trustee under the Trust and I am authorized to convey real estate without any limitation or qualification whatsoever.
3 The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
4 The grantor of the trust is alive.
5 Form 706, United States Estate Tax return, IS NOT required to be filed.
6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Michelle M Casper Barker
Michelle M. Casper Barker, Trustee

Signed and sworn to (or affirmed) before me on 3-06-2026, by Michelle M. Casper Barker, Trustee.

Alyssa M S Tadlock
Signature of Notary Public

