Document 2026 2472

Book 2026 Page 2472 Pages 2
Date 8/19/2026 Time 10:59:32AM
Rec Amt $12.00 Aud Amt $5.00

BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

**Return To:** Gary Spencer, 722 East High Street, Winterset, IA 50273
**Taxpayer:** Gary Spencer, 722 East High Street, Winterset, IA 50273
**Preparer:** Trevor J. Heimbaugh, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel: 515-462-3731

IOWA STATE BAR ASSOCIATION

# AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Gary Spencer, being first duly sworn on oath, depose and state as follows:

1. I am the surviving joint tenant of Donna Spencer, who died on July 7, 2026.

2. The following described real estate was owned only by Donna Spencer and this Affiant, as joint tenants with full rights of survivorship at the time of Donna Spencer's death:

   The East 119.39 feet of Out Lot Nine (9) of Laughridge & Cassiday's Addition to the City of Winterset, Madison County, Iowa.

3. Title was conveyed to the surviving joint tenant and decedent by warranty deed filed on July 8, 2021, in Book 2021 Page 2816.

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

5. The Affiant is the Spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.

7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Gary Spencer

Signed and sworn to (or affirmed) before me on August 18, 2026, by Gary Spencer.

TREVOR J. HEIMBAUGH
Commission Number 868285
My Commission Expires
October 16, 2028

Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.