

BK: 2025 PG: 2902
Recorded: 10/29/2025 at 9:39:02.0 AM
Pages 3
County Recording Fee: \$22.00
Iowa E-Filing Fee: \$3.41
Combined Fee: \$25.41
Revenue Tax: \$0.00
BRANDY L. MACUMBER, RECORDER
Madison County, Iowa

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
AND THAT NO INHERITANCE TAX IS DUE
Recorder's Cover Sheet**

Preparer Information: PAUL S. WILSON, WILLSON & PECHACEK, P.L.C., 421 West Broadway, Suite 200, Council Bluffs, IA 51503, Tel: (712) 322-6000

Taxpayer Information: Kylee M. Tindle and Justin Ray Tindle, Co-Trustees of the Kylee M. Tindle Trust under Trust Agreement dated July 9, 2019, 512 W. Jefferson Street, Winterset, IA 50273; and,
Justin Ray Tindle and Kylee M. Tindle, Co-Trustees of the Justin Ray Tindle Trust under Trust Agreement dated July 9, 2019, 512 W. Jefferson Street, Winterset, IA 50273

Return Document To: PAUL S. WILSON, WILLSON & PECHACEK, P.L.C., 421 West Broadway, Suite 200, Council Bluffs, Iowa 51503

Grantors: See Page 2

Grantees: See Page 2

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
AND THAT NO INHERITANCE TAX IS DUE**

STATE OF IOWA, COUNTY OF Boone, ss:

I, Linda K. Erickson, being first duly sworn on oath, depose and state as follows:

1. I am the surviving spouse of Roger L. Erickson, who died on or about May 15, 2021. Andrea Finck is the daughter of the undersigned and the decedent. Chris Finck is Andrea Finck's husband, and the son-in-law of the undersigned and the decedent.
2. The following described real estate was owned by Chris Finck, Andrea Finck, Roger L. Erickson and Linda K. Erickson, all as joint tenants with full rights of survivorship at the time of Roger L. Erickson's death:

Lot One (1) of Arbor Park, Plat One (1), an Addition to the City of Winterset,
Madison County, Iowa

3. Title was conveyed to the surviving spouse, the decedent, Andrea Finck, and Chris Finck, all as joint tenants with full rights of survivorship, by Warranty Deed filed on March 15, 2019, in Book 2019, Page 810 in the records of Madison County Recorder.
4. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
5. Estate proceedings were instituted on account of the decedent's death in the Iowa District Court for Page County, Iowa, under Case No. ESPR102880.
6. An Iowa Inheritance Tax Return (IA 706) was filed on behalf of the decedent's estate, which included the real estate described herein, the undersigned caused the appropriate Iowa inheritance tax owing to be paid, and the undersigned received the Iowa Department of Revenue Inheritance/Estate Tax Clearance, which is attached hereto as Attachment "1," and incorporated herein by this reference.
7. This Affidavit is additionally being filed for the purpose of establishing record payment of and nonliability for Iowa inheritance tax, as required by Iowa Title Standard 9.5
8. This Affidavit is further filed to clear title to the real estate described herein.
9. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

STATE OF IA COUNTY OF Boone

This record was acknowledged before me on 10-22-2025 (Date)

by Mary Kuhn (Name(s) of Individual)

Signed and sworn to (or affirmed) before me on October 22, 2025 by
Linda K. Erickson, an unmarried widow.

Linda K. Erickson Affiant
Linda K. Erickson, Affiant

Stamp

Mary Kuhn
Signature of Notary Public



Department of Revenue

PO Box 10467
Des Moines, IA 50306-0467



L0007750801

11148

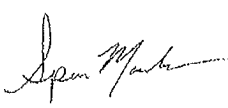


148 PAUL S WILSON
421 W BROADWAY STE 200
COUNCIL BLUFFS IA 51503

Date: September 25, 2025
Letter ID: L0007750801
IDR ID: 1708779802
Account Type: Inheritance
Account ID: INH-18087-72802
Filing Period: May 15, 2021

COPY FOR AUTHORIZED REPRESENTATIVE OF ERICKSON, ROGER:

Iowa Department of Revenue Inheritance/Estate Tax Clearance

Date: September 25, 2025 Estate of: ERICKSON, ROGER	Reference Number: L0007750801 County: PAGE Probate Number: ESPR102880
Upon examination of the return and the records now on file with the Department, it is certified that the Iowa inheritance tax has been paid in full as of the date shown above. This clearance is subject to the limitations provided in Iowa Administrative Code rule 701—900.12.	
 Spencer Morehouse, Compliance Bureau Chief	

Attachment "1"

rL0131, v2