

BK: 2025 PG: 2685
Recorded: 10/3/2025 at 12:27:50.0 PM
Pages 2
County Recording Fee: \$12.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$15.00
Revenue Tax: \$0.00
BRANDY L. MACUMBER, RECORDER
Madison County, Iowa

INDIVIDUAL TRUSTEE'S AFFIDAVIT
Recorder's Cover Sheet

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel: 515-462-3731

Taxpayer Information: The ^{Fajen}~~Fagen~~ Living Trust, 1207 23rd Street, West Des Moines, IA 50266

Return Document To: Mark L. Smith - 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors: ^{Agena}~~Agen~~ Family Joint Revocable Trust

Grantees: The ^{Fajen}~~Fagen~~ Living Trust

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: The Northeast Quarter (¼) of the Southwest Quarter (¼) of Section Seventeen (17), Township Seventy-five (75) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa

STATE OF IOWA, COUNTY OF MADISON, ss:

We, Ubbo Agena and Mildred J. Agena, being first duly sworn (or affirmed) under oath, state of our personal knowledge that:

- 1 We are the trustees under the ~~Agena~~ ^{Agena} Family Joint Revocable Trust dated March 26, 2025, to which the above-described real estate was conveyed to the trustees by Warranty Deed, pursuant to an instrument recorded April 1, 2025, in Book 2025, Page 752 of the office of the Madison County Recorder.
- 2 We are presently the existing trustee under the Trust and We are authorized to convey real estate without any limitation or qualification whatsoever.
- 3 The Trust is in existence and We, as trustees, are authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 The grantors of the trusts are alive.
- 5 Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Grantor.
- 6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Ubbo Agena affiant
Ubbo Agena, Affiant

Mildred J. Agena affiant
Mildred J. Agena, Affiant

Signed and sworn to (or affirmed) before me on September 26, 2025, by Ubbo Agena and Mildred J. Agena.

Larry Corkrean
Signature of Notary Public

