BK: 2025 PG: 2590

Recorded: 9/26/2025 at 12:07:25.0 PM

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County Recording Fee: \$17.00 lowa E-Filing Fee: \$3.00 Combined Fee: \$20.00 Revenue Tax: \$0.00

BRANDY L. MACUMBER, RECORDER

Madison County, Iowa

# INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Samuel H. Braland, P.O. Box 370, Earlham, Iowa 50072 (515) 758-2267

**Taxpayer Information:** (Name and complete address)

Dan Harris 220 N.E. Plum Avenue Earlham, Iowa 50072

Return Document To: (Name and complete address)

Samuel H. Braland P.O. Box 370 Earlham, Iowa 50072

#### **Grantors:**

Carol Harris Trust

### Grantee:

Dan Harris

Legal description: See Page 2

Document or instrument number of previously recorded documents:

# INDIVIDUAL TRUSTEE'S AFFIDAVIT AFFIDAVIT OF NONLIABILITY FOR FEDERAL ESTATE TAX AFFIDAVIT OF NONLIABILITY FOR IOWA INHERITANCE/ESTATE TAX

RE: The South 82 feet of Lot One (1) of C.K. Ledlies Subdivision, Division No. 1, to the Town of Earlham, Madison County, Iowa.

## STATE OF IOWA, COUNTY OF MADISON, ss:

- I, Carrie A. Knight, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:
  - 1. I am the trustee under the Carol Harris Trust dated November 9, 2018, to which the above-described real estate was conveyed to the trustee pursuant to a Warranty Deed recorded on November 9, 2018, in Book 2018, Page 3633, in the Office of the Recorder of Madison County, Iowa.
  - 2. I am the presently existing trustee under the Trust. The above-described real estate is being transferred and distributed to Dan Harris in accordance with the terms of the trust agreement as a result of the death of the grantor of the trust, Carol Harris, a single person, on September 11, 2025. I am authorized to transfer the above-described real estate to Dan Harris without any limitation or qualification whatsoever.
  - 3. The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
  - 4. The grantor of the trust, Carol Harris, is deceased. As a result of the death of Carol Harris the trust became irrevocable. None of the beneficiaries of the trust are deceased, except Carol Harris.
  - 5. Form 706, United States Estate Tax Return, is not required to be filed as a result of the death of the grantor, Carol Harris.
  - 6. An Iowa Inheritance/Estate Tax Return is not required to be filed pursuant to Section 450.22(2) and (3), Code of Iowa, as a result of the death of the grantor, Carol Harris.

Further this affiant sayeth not.

Dated this 24 day of September, 2025.

Carrie A. Knight, Affiant

Subscribed and sworn to before me and in my presence by the said Carrie A. Knight this 26 th day of September, 2025.



Notary Public in and for the State of Iowa