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BRANDY MACUMBER, COUNTY RECORDER MADISON COUNTY IOWA

CHEK

## AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE Recorder's Cover Sheet

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Tel: 515-462-3731

Taxpayer Information: Jackie Trulson, 2253 US Hwy. 169, Winterset, IA 50273

Return Document To: Jackie Trulson, 2253 US Hwy. 169, Winterset, IA 50273

**Grantors:** 

Gregory W. Trulson

Grantees:

Jackie Trulson

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



## AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

## STATE OF IOWA, COUNTY OF MADISON, ss:

I, Jackie Trulson, being first duly sworn on oath, depose and state as follows:

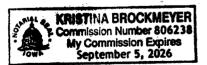
- 1. I am the surviving spouse of Gregory W. Trulson, who died on August 1, 2025.
- 2. The following described real estate was owned only by Gregory W. Trulson and this Affiant, as joint tenants with full rights of survivorship at the time of Gregory W. Trulson's death:

Parcel "B" of the Northeast Quarter (NE 1/4) of the Southwest Quarter (SW 1/4) of Section Two (2), Township Seventy-five (75) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, as shown in Plat of Survey recorded in Book 2008, Page 107of the Office of the Recorder of Madison County, Iowa.

- 3. Title was conveyed to the surviving spouse and the decedent by in Book 2021 Page 1505 filed on April 12, 2021, of the Recorder's Office of Madison County, Iowa.
- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.\*
- 6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Jackie Trulson

Signed and sworn to (or affirmed) before me on August 15, 2025, by Jackie Trulson.



Signature of Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.