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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Alisha J. Kauten, 3311 178th Lane, Norwalk, IA 50211

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Jane E. Kauten

Grantees:

Alisha J. Kauten

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**


STATE OF IOWA, COUNTY OF MADISON, ss:

I, Alisha J. Kauten, being first duly sworn on oath, depose and state as follows:

1. Roger W. Kauten is the surviving spouse of Jane E. Kauten, who died on August 10, 2023.
2. The following described real estate was owned only by Jane E. Kauten and Roger W. Kauten, as joint tenants with full rights of survivorship at the time of Jane E. Kauten's death:

Lot 11 of the Hogue Subdivision; official plat of SW¼ of the SE¼ and the N½ of the SE¼ of the SE¼ of Section 12 in Township 76 North Range 26 West of the 5th P.M., Madison County, Iowa subject to easement for a public road along the East side thereof.

3. Title was conveyed to the surviving spouse and the decedent by Joint Tenancy Warranty Deed filed on August 25, 1998, in Book 139, Page 477.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.


Alisha J. Kauten

Signed and sworn to (or affirmed) before me on August 15, 2024, by
Alisha J. Kauten.




Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.