



Document 2023 855

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BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**INDIVIDUAL TRUSTEE'S AFFIDAVIT
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Robert M. Casper Revocable Trust, PO Box 329, Winterset, IA 50273

Return Document To: Robert M. Casper Revocable Trust, PO Box 329, Winterset, IA 50273

Grantors: Dorothy Sue Baker Living Trust

Grantees: Robert M. Casper and Margaret M. Casper as co-trustees of Robert M. Casper
Revocable Trust

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Parcel "R" located in the Southeast Quarter (¼) of the Southeast Quarter (¼) of Section Twenty-five (25), Township Seventy-six (76) North, Range Twenty-eight (28) West of the 5th P.M., City of Winterset, Madison County, Iowa, containing 8.43 acres, as shown in Plat of Survey filed in Book 2023, Page 442, on March 3, 2023, and corrected by Affidavit filed in Book 2023, Page 562 on March 20, 2023, in the Office of the Recorder of Madison County, Iowa.

STATE OF North Carolina, COUNTY OF Alamance, ss:

I, Dorothy Sue Baker, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- 1 I am the trustee under the Dorothy Sue Baker Living Trust dated May 21, 2019, to which the above-described real estate was conveyed to the trustee by Quit Claim Deed, pursuant to an instrument recorded June 27, 2019, in the office of the Madison County Recorder in Book 2019, Page 1921.
- 2 I am the presently existing trustee under the Trust and I am authorized to convey the above described real estate without any limitation or qualification whatsoever.
- 3 The Trust is in existence and I, as trustee, am authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 The grantor of the trust is alive.
- 5 Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Grantor.
- 6 An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Dorothy Sue Baker
Dorothy Sue Baker, Affiant

Signed and sworn to (or affirmed) before me on April 3, 2023, by
Dorothy Sue Baker.

Susan B. Forsyth
Signature of Notary Public

