



Document 2023 2599

Book 2023 Page 2599 Type 03 013 Pages 2

Date 10/23/2023 Time 11:00:43AM

Rec Amt \$12.00 Aud Amt \$5.00

INDX

ANNO

SCAN

BRANDY MACUMBER, COUNTY RECORDER
MADISON COUNTY IOWA

CHEK

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Jeffrey J. Nolan, 721 N. 14th Avenue, Winterset, IA 50273

Return Document To: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Amy S. Nolan

Grantees:

Jeffrey J. Nolan

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



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FOR CHANGE OF TITLE TO REAL ESTATE**

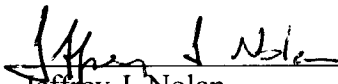
STATE OF IOWA, COUNTY OF MADISON, ss:

I, Jeffrey J. Nolan, being first duly sworn on oath, depose and state as follows:

1. Jeffrey J. Nolan is the surviving spouse of Amy S. Nolan, who died on January 25, 2023.
2. The following described real estate was owned only by Amy S. Nolan and Jeffrey J. Nolan, as joint tenants with full rights of survivorship at the time of Amy S. Nolan's death:

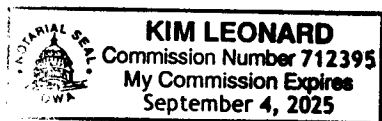
Lot Seven (7) and the South Half (1/2) of Lot Six (6) in Block Five (5) of Birchwood Estates Plat No. 1, an Addition to the City of Winterset, Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed filed on December 15, 2004, in Book 2004 Page 5932 of the Recorder's Office of Madison County, Iowa.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.



Jeffrey J. Nolan

Signed and sworn to (or affirmed) before me on 10-26-2023, by Jeffrey J. Nolan.





Signature of Notary Public

*** THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.**