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Date 12/08/2022 Time 1:44:56PM

Rec Amt \$12.00 Aud Amt \$5.00

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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Mark L. Smith, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone:
515-462-3731

Taxpayer Information: Wendi Elizabeth Jackson, 2953 214th Trail, Winterset, IA 50273

✓ **Return Document To:** Mark L. Smith, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

Jeffrey R. Jackson

Grantees:

Wendi Elizabeth Jackson

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF MADISON, ss:

I, Wendi Elizabeth Jackson, being first duly sworn on oath, depose and state as follows:

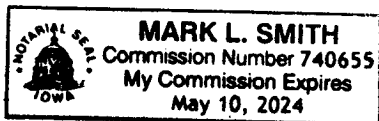
1. I am the surviving spouse of Jeffrey R. Jackson, who died on May 15, 2021.
2. The following described real estate was owned only by Jeffrey R. Jackson and this Affiant, as joint tenants with full rights of survivorship at the time of Jeffrey R. Jackson's death:

The Northwest Quarter (1/4) of the North west Quarter (1/4) of Section Thirty-three (33) in Township Seventy-six (76) North, Range Twenty-six (26) West of the 5th P.M., Madison County, Iowa.

3. Title was conveyed to the surviving spouse and the decedent by Warranty deed filed on January 11, ~~2022~~ ^{1999 AB} in Book 141 Page 38 of the Recorder's Office of Madison County, Iowa.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Wendi C. Jackson
Wendi Elizabeth Jackson

Signed and sworn to (or affirmed) before me on 12/7/2022, by
Wendi Elizabeth Jackson.



Mark L. Smith
Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.