

Book 2021 Page 5090 Type 03 013 Pages 3 Date 12/15/2021 Time 9:45:37AM Rec Amt \$17.00 Aud Amt \$10.00 IND)

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LISA SMITH, COUNTY RECORDER MADISON COUNTY IOWA

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AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE Recorder's Cover Sheet

Preparer Information: Jerrold B. Oliver, 101 1/2 W. Jefferson, Winterset, IA 50273, Phone: 515-462-3731

Taxpayer Information: Nancy L. Kelly, 1101 W. Jefferson, Winterset, IA 50243

Return Document To: Jerrold B. Oliver, 101 1/2 W. Jefferson, Winterset, Iowa 50273

Grantors:

See Page 2

Grantees:

See Page 2

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF MADISON, ss:

- I, Julie Ingram, being first duly sworn on oath, depose and state as follows:
- 1. Nancy L. Kelly is the surviving joint tenant of Michael Jon Kelly, who died on Sept. 27, 2021.
- 2. The following described real estate was owned only by Michael Jon Kelly and Nancy L. Kelly, as joint tenants with full rights of survivorship at the time of Michael Jon Kelly's death.

See Attached Descriptions

- 3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on July 22, 2015 in Book 2015, Page 2049 and on May 1, 2012 in Book 2012, Page 1288, both in the office of the Madison County, Iowa Recorder. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code to transfer said real estate to Nancy L. Kelly.
- 4. Nancy L. Kelly is the Wife of the Decedent
- 5. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.
- 6. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Julie Ingram

Signed and sworn to (or affirmed) before me on ____ Julie Ingram.

Diec. 14,2021

_, by

Signature of Notary Public

Addendum

- A tract of land commencing 871 feet and 8 inches West and 553 feet South of the Northeast Corner of the Southwest Quarter (SW1/4) of Section Thirty-six (36) in Township Seventy-six (76) North, Range Twenty-eight (28) West of the 5th P.M., Madison County, Iowa, thence South 173 feet to the middle of the road, thence West 131 feet, thence North 173 feet, thence East 131 feet to the point of beginning.
- Beginning at the Southeast corner of the West Half of the Northeast Quarter of the Northwest Quarter (W½NE½NW¼), thence North 89 degrees 48 minutes West 226.5 feet, thence South 03 degrees 24 minutes East 132.0 feet, thence North 87 degrees 52 minutes East 185.67 feet, thence North to the point of beginning all in Section Thirty-two (32), Township Seventy-seven (77) North, Range Twenty-seven (27) West of the 5th P.M., Madison County, Iowa