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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

EJ **Preparer Information:** James L. Bergkamp, Jr., 218 S. 9th Street, Adel, Iowa 50003, Phone: (515) 993-1000

Taxpayer Information: John Haisman, 323 7th Ave., Winterset, IA 50273

✓ **Return Document To:** James L. Bergkamp, Jr., 218 S. 9th Street, Adel, Iowa 50003

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**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF Madison, ss:

I, Leslie Sue Nichols, being first duly sworn on oath, depose and state as follows:

1. Charles Thomas Vance was the surviving joint tenant of Charlotte Vance (the "Decedent"), who died on July 31, 2000.
2. The following described real estate was owned only by Decedent and Charles Thomas Vance, as joint tenants with full rights of survivorship at the time of the Decedent's death:

The West 86¼ feet of Lot Seven (7) and the West 86¼ feet of the South Half (½) of Lot Six (6) in Block Seventeen (17) of West Addition to the Town of Winterset, Madison County, Iowa.



3. Title was conveyed to the surviving joint tenant and decedent by Warranty Deed filed June 21, 1974 in Book 46, Page 75.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Leslie Sue Nichols is the daughter of Charles Thomas Vance, surviving spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Leslie S. Nichols Executor
Leslie Sue Nichols

Signed and sworn to (or affirmed) before me on June 19, 2020 by Leslie Sue Nichols.



Marcia Munger
Signature of Notary Public