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LISA SMITH, COUNTY RECORDER
MADISON COUNTY IOWA

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**AFFIDAVIT OF SURVIVING JOINT TENANT FOR
CHANGE OF TITLE TO REAL ESTATE**

THE IOWA STATE BAR ASSOCIATION

Official Form No. 339

Recorder's Cover Sheet

Preparer Information: (Name, address and phone number)

Mark L. Smith, P.O.Box 230, Winterset, IA 50273; (515)462-3731

Taxpayer Information: (Name and complete address)

Justin Craig Bane, 510 N. 10th Avenue, Winterset, IA 50273

Return Document To: (Name and complete address)

Justin Craig Bane, 510 N. 10th Avenue, Winterset, IA 50273

Grantors:

Kimberly Walton

Grantees:

Justin Craig Bane

Legal description: See Page 2

Document or instrument number of previously recorded documents:

Book 2019, Page 4146



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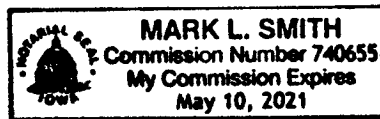
STATE OF IOWA, COUNTY OF MADISON ss:

I, Justin Craig Bane being first duly sworn on oath, depose and state as follows:

- I am Justin Craig Bane the surviving joint tenant of Kimberly Walton (the "Decedent"), who died on January 26, 2020.
- The following described real estate was owned only by Decedent and this Affiant, as joint tenants with full rights of survivorship at the time of the Decedent's death:
Lot Five (5) in Block Two (2) in Birchwood Estates, Plat No. 1, an Addition to the City of Winterset, Madison County, Iowa
- Title was conveyed to the surviving joint tenant and decedent by instrument filed on December 31, 2019 with reference number of Book 2019, Page 4146 Warranty Deed-Joint Tenancy
- I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- This Affiant is the Son of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- Form 706, United States Estate Tax return, IS NOT * required to be filed as a result of the death of the Decedent.
- An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Justin Craig Bane
Justin Craig Bane

Signed and sworn to (or affirmed) before me on 3/30/20, by Justin Craig Bane



Mark L. Smith
Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.