

MATT PARROTT & SONS CO., WATERLOO, IOWA 50682

THE NATIONAL CITY BANK OF NEW YORK,
as Trustee

SATISFACTION AND RELEASE
OF

THE CHICAGO, ROCK ISLAND AND PACIFIC
RAILWAY COMPANY

SECURED GOLD BOND TRUST INDENTURE

Filed for record this 13 day of March

A. D. 1948, at 10:55 o'clock A. M.

#1268

Wilma M. Wade

~~Register of Deeds~~ Recorder, ~~or County Clerk~~

, Deputy

Fee \$ 1.20 *MC*

EXECUTED IN 255 COUNTERPARTS OF WHICH
THIS IS NO. 39 2

THE NATIONAL CITY BANK OF NEW YORK,
as Trustee

SATISFACTION AND RELEASE
of

The Chicago, Rock Island and Pacific
Railway Company

SECURED GOLD BOND TRUST INDENTURE

KNOW ALL MEN BY THESE PRESENTS, that:

(1) THE NATIONAL CITY BANK OF NEW YORK, a national banking association, is Trustee under that certain indenture executed by The Chicago, Rock Island and Pacific Railway Company, a consolidated railway corporation of the States of Illinois and Iowa, to The National City Bank of New York, as Trustee, dated September 1, 1927 (hereinafter referred to as the "Indenture"), under which there have been issued and are outstanding The Chicago, Rock Island and Pacific Railway Company Secured 4½% Gold Bonds, Series A due September 1, 1952, in the aggregate principal amount of \$39,813,600.

(2) A Plan of Reorganization of The Chicago, Rock Island and Pacific Railway Company has been confirmed by the District Court of the United States for the Northern District of Illinois, Eastern Division, in proceedings for the reorganization of a railroad under Section 77 of the Bankruptcy Act, entitled "In the Matter of The Chicago, Rock Island and Pacific Railway Company, Debtor No. 53209."

3

IN WITNESS WHEREOF, The National City Bank of New York, as such Trustee, has caused this instrument to be signed and acknowledged by one of its Vice-Presidents, and its corporate seal to be affixed hereto and the same to be attested by one of its Assistant Cashiers, all as of 12:01 A. M., Central Standard Time, on the first day of January, 1948.

THE NATIONAL CITY BANK OF NEW YORK,
as Trustee under the Secured Gold
Bond Trust Indenture of The Chicago,
Rock Island and Pacific Railway Com-
pany, dated September 1, 1927,

(CORPORATE SEAL)

By Stewart C. Pratt
Vice-President.

ATTEST:

A B Dewar
Assistant Cashier.

In the Presence of:

E F Mitchell
E. F. MITCHELL
A. Hall
A. HALL

FRANCIS M PITT Notary Public in the State of
New York Residing in Nassau County Nassau County
No 980 Cert. filed Bronx Co. No. 5 Reg No.
16-P-9 Cert. filed Kings Co. No. 15, Reg. No.
121-P-9 Cert filed N Y Co No. 178, Reg. No.
167-P-9 Cert filed Queens Co. No. 1781, Reg No
44-P-9 Certificate Filed Westchester County
Commission Expires March 30, 1949

NOTARIAL
SEAL

4

STATE OF NEW YORK }
COUNTY OF NEW YORK } ss.

BE IT REMEMBERED and I do hereby certify that on this 8th day of January, in the year 1948, before me, Francis M. Pitt, the undersigned officer, a Notary Public in and for the State and County aforesaid, personally appeared Stewart C. Pratt and A. B. Dewar, to me personally known and known to me to be a Vice-President and an Assistant Cashier, respectively, of The National City Bank of New York, a national banking association, the association described in and which executed the foregoing instrument, and personally known to me to be the identical persons whose names are subscribed to and who executed the foregoing instrument on behalf of said association, who, being by me duly sworn according to law, on their oaths did severally depose, say and acknowledge to me that they are a Vice-President and an Assistant Cashier, respectively, of said The National City Bank of New York, that they well know the seal of said association, that the seal affixed to the foregoing instrument is the seal of said association and was affixed thereto by authority of its Board of Directors and that said instrument was signed, sealed and executed by them in the name and on behalf of said association by like authority; and said Stewart C. Pratt and A. B. Dewar severally acknowledged to me that they, being thereunto duly authorized so to do, signed, sealed with the association seal, executed and delivered said instrument in the name and on behalf of said association as their free and voluntary act and deed as such Vice-President and Assistant Cashier, respectively, and by authority of the Board of Directors of said association, and that said instrument was voluntarily executed by said association as its free and voluntary act and deed, for the uses, purposes and consideration therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal at my office in said County and State this 8th day of January, A. D. 1948.

Francis M. Pitt