



Book 2026 Page 444

Document 2026 444 Type 03 005 Pages 2

Date 2/25/2026 Time 2:14:21PM

Rec Amt \$12.00 Aud Amt \$10.00

**Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA**

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: John M Carr, 117 S Franklin Street, PO Box 333, Manchester, IA 52057, Tel: 563-927-4164

Taxpayer Information: Omer H. Fortman a/k/a Omer Fortman, 2029 State Highway 3, Manchester, IA 52057

Return Document To: John M Carr, 117 S Franklin Street, Manchester, Iowa 52057

Grantors:

Lois Fortman a/k/a Lois L. Fortman

Grantees:

Omer H. Fortman

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF DELAWARE, ss:

I, Omer H. Fortman, being first duly sworn on oath, depose and state as follows:

1. Omer H. Fortman a/k/a Omer Fortman is the surviving spouse of Lois Fortman a/k/a Lois L. Fortman, who died on April 11, 2024.
2. The following described real estate was owned only by Lois Fortman a/k/a Lois L. Fortman and Omer H. Fortman a/k/a Omer Fortman, as joint tenants with full rights of survivorship at the time of Lois Fortman a/k/a Lois L. Fortman's death:

Parcel C in part of the NW $\frac{1}{4}$ and part of the N $\frac{1}{2}$ of the SW $\frac{1}{4}$ of Sec 29, T89N, R4W of the 5th P.M., Delaware County, Iowa per plat recorded in Book 2001, Page 3045
AND

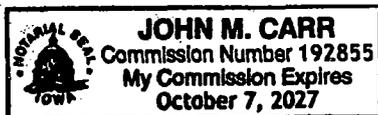
Southwest Quarter (SW $\frac{1}{4}$) of the Northeast Quarter (NE $\frac{1}{4}$) of Section Eighteen (18), Township Eighty-nine (89) North, Range Four (4) West of the Fifth P.M.
AND

The East one-half (E $\frac{1}{2}$) of the Northwest fractional Quarter (NEfr $\frac{1}{4}$) of Section Eighteen (18), Township Eighty Nine (89) North, Range Four (4), West of the 5th P.M.

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deeds and Quit Claim Deeds filed on October 15, 2001, Book 2001, Page 3746, Book 101, Page 35, and Book 119, Page 25.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Omer H. Fortman

Signed and sworn to (or affirmed) before me on February 24, 2026, by Omer H. Fortman.



Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.