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Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, IA 52057, Tel: 563-927-4164

Taxpayer Information: Mary Ann Fortman, 314 River Street, Manchester, IA 52057

Return Document To:  E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, Iowa 52057

Grantors:
Francis A. Fortman

Grantees:
Mary Ann Fortman

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**


STATE OF IOWA, COUNTY OF DELAWARE, ss:

I, Julie Williams, being first duly sworn on oath, depose and state as follows:

1. I am the daughter of Francis A. Fortman, who died on November 8, 2025.
2. The following described real estate was owned only by Francis A. Fortman and this Affiant, as joint tenants with full rights of survivorship at the time of Francis A. Fortman's death:

Lot One (1), Block Three (3), of Toogood and Bethels' Subdivision of the North part of Lot I of Iowa Land Company's Subdivision of part of Manchester


3. Title was conveyed to the surviving spouse, Mary Ann Fortman and the decedent by Book 28, Page 148 filed on January 22, 1966, Warranty Deed.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.*
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.



Julie Williams

Signed and sworn to (or affirmed) before me on December 17th, 2025, by Julie Williams.





Signature of Notary Public

* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.