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Date 3/19/2025 Time 9:52:57AM

Rec Amt \$12.00 Aud Amt \$5.00

Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

Return To: James D. Lohman, 1231 Broadway, Suite 300, PO Box 248, Denison, IA 51442

Taxpayer: Jennifer Platz, 14801 Coyote Dr., Urbandale, IA 50323

Preparer: James D. Lohman, 1231 Broadway, Suite 300, Denison, IA 51442, Tel: (712) 263-4627



**AFFIDAVIT ^{RE} OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF POLK, ss:

I, Kristin A. Platz, being first duly sworn on oath, depose and state as follows:

1. Jennifer Platz and Tracy E. Platz are the surviving joint tenants of Ryan Platz, who died on February 15, 2025.
2. The following described real estate was owned only by Ryan Platz, Jennifer Platz and Tracy E. Platz, as joint tenants with full rights of survivorship at the time of Ryan Platz's death:

Lot Eighty Six (86) of Camp-O-Delhi, a Subdivision of the Southwest Quarter (SW $\frac{1}{4}$) of the Southeast Quarter (SE $\frac{1}{4}$) of Section Twenty-Four (24), Township Eighty Eight (88) North, Range Five (5), West of the Fifth P.M., in Delaware County, Iowa, according to plat recorded in Book 5 Plats, Page 78, subject to easements of record.

3. Title was conveyed to the surviving joint tenants and decedent by instrument filed on February 20, 2015, with reference number of Book 2015, Page 430.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Jennifer Platz and Tracy E. Platz are the Sisters of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other

lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)

6. Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Kristin Platz

Kristin A. Platz

Signed and sworn to (or affirmed) before me on 3-8-25, by
Kristin A. Platz.



Kevin Sporrer

Signature of Notary Public

*** THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.**