



Book 2025 Page 496

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Daneen Schindler, RECORDER/REGISTRAR  
DELAWARE COUNTY IOWA

**AFFIDAVIT OF SURVIVING SPOUSE  
FOR CHANGE OF TITLE TO REAL ESTATE  
Recorder's Cover Sheet**

**Preparer Information:** Patrick B. Dillon, 209 E 1st Street, Sumner, IA 50674, Phone: 563 578-1850

**Taxpayer Information:** Lisa M. Baumgartner, 37919 Acorn Road, Strawberry Point, IA 52076

**Return Document To:** Patrick B. Dillon, 209 E 1st Street, Sumner, IA 50674

**Grantors:**  
(See Page 2)

**Grantees:**  
(See Page 2)

**Legal Description:** See Page 2

**Document or instrument number of previously recorded documents:** \_\_\_\_\_



**AFFIDAVIT OF SURVIVING SPOUSE  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF Delaware, ss:

I, Lisa M. Baumgartner, being first duly sworn on oath, deposes and states as follows:

1. I am the surviving spouse of Kevin D. Baumgartner, who died on November 18, 2023.
2. The following described real estate was owned only by Kevin D. Baumgartner and this Affiant, as joint tenants with full rights of survivorship at the time of Kevin D. Baumgartner's death:

Parcel 2022-55 being Part of the Southeast Quarter of the Northeast Quarter (SE 1/4 - NE 1/4) and all of the Southwest Quarter of the Northeast Quarter (SE 1/4 - NE 1/4); all in Section 7, Township 90 North, Range 6 West of the Fifth Principal Meridian, Delaware County, Iowa, according to plat recorded in Book 2022, Page 2359.

Title was conveyed to the surviving spouse and the decedent by Warranty Deed Joint Tenancy recorded September 27, 2022, in Book 2022 at Page 2895 in the Office of the Delaware County Recorder.

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
4. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.\*
5. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Lisa M. Baumgartner  
Lisa M. Baumgartner

Signed and sworn to (or affirmed) before me on February 18, 2025,  
by Lisa M. Baumgartner.

Tracy L. Fonck  
Signature of Notary Public

