Recorded: 1/14/2025 at 8:13:01.0 AM

County Recording Fee: \$27.00 Iowa E-Filing Fee: \$3.00 Combined Fee: \$30.00 Revenue Tax: \$0.00

Delaware County, Iowa Daneen Schindler RECORDER

BK: 2025 PG: 147

Prepared by/Return to: Andrew J. Seyfer

Bradley & Riley PC

Phone: 319-363-0101

P.O. Box 2804

Cedar Rapids, IA 52406-2804

319-363-9824 Fax:

Address Tax Statement: Karon K. Dettmann, 176 Cottage Grove Ave. SE, #3614, Cedar Rapids, IA 52403

## AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

## STATE OF IOWA, COUNTY OF LINN) ss:

- I, Karon K. Dettmann, being first duly sworn on oath, depose and state as follows:
- I am the surviving spouse of Willis J. Dettmann, who died on August 4, 2024. 1.
- The following described real estate was owned only by Willis J. Dettmann and this Affiant, as joint tenants with full rights of survivorship at the time of Willis J. Dettmann's death:

WEST ONE-HALF (1/2) OF THE SOUTHWEST QUARTER (1/4) OF SECTION 12; AND THE NORTH ONE-HALF (1/2) OF THE NORTHWEST QUARTER (1/4) OF THE NORTHWEST QUARTER (1/4) OF SECTION 13, AND THE EAST FORTY (40) ACRES OF THE NORTHEAST QUARTER (1/4) OF SECTION 14, ALL IN TOWNSHIP 89 NORTH, RANGE FOUR WEST OF THE 5<sup>TH</sup> P.M., TOGETHER WITH ALL EASEMENTS AND SERVIENT APPURTENANT THERETO, AND SUBJECT TO COVENANTS, EASEMENTS AND RESTRICTIONS OF RECORD.

## **EXCEPTING THEREFROM:**

PARCEL B IN THE NW 1/4 SW 1/4 AND IN THE SW 1/4 SW 1/4 OF SECTION 12, TOWNSHIP 89 NORTH, RANGE FOUR WEST, DELAWARE COUNTY, IOWA, AS RECORDED IN BOOK 2006, PAGE 2995.

- 3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 4. That at the time of the death of Willis J. Dettmann, his assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Karon K. Dettmann, his surviving spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance Tax Clearance from the Iowa Department of Revenue in connection with the death of Willis J. Dettmann. Further, there is no lien for any deferred Iowa Inheritance Taxes.
- 5. The extent of the assets of Willis J. Dettmann were less than \$13,610,000. As a result, there was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter from the Internal Revenue Service in connection with the death of Willis J. Dettmann. Further, there is no lien for any deferred Federal Estate Taxes.

Karon K. Dettmann, Affiant

Subscribed and sworn to before me this <u>(0)</u> day of January, 2025.

Notary Public in and for said State

