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Daneen Schindler, RECORDER/REGISTRAR  
DELAWARE COUNTY IOWA

Prepared by: Joseph Conway, 1652 42nd St NE, Cedar Rapids, Iowa 52402 Phone: (319) 294-1663  
Taxpayer Information and Return To: Mary Jo Allan, 1104 Western College Road, Cedar Rapids, IA 52404

**AFFIDAVIT OF SURVIVING JOINT TENANT  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF LINN, ss:

I, Mary Jo Allan, being first duly sworn on oath, depose and state as follows:

1. I am the surviving spouse of Edward Richard Allan, who died on April 3, 2024.
2. The following described real estate was owned only by Edward Richard Allan and this Affiant, as joint tenants with full rights of survivorship at the time of Edward Richard Allan's death:

Lots Five (5) and Five A (5A) of Hartwick Lake Club Northeast Second Division Part of the SW ¼ of Sec. 19, Part of the NW ¼, Sec. 30 And Part Of Lot 4 Of Hartwick Lake Club North Third Subdivision All in T88N, R4W Of the Fifth P.M., Delaware County, Iowa, according to plat recorded in Book 2005, Page 2840.

3. Title was conveyed to the surviving spouse and the decedent by Warranty Deed-Joint Tenancy filed on August 24, 2005, in Book 2005 at Page 2968.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Mary Jo Allan  
Mary Jo Allan

Signed and sworn to (or affirmed) before me on September 26, 2024, by Mary Jo Allan.

Joseph Conway  
Signature of Notary Public

