Recorded: 8/28/2024 at 10:50:07.0 AM

County Recording Fee: \$17.00 Iowa E-Filing Fee: \$3.00 Combined Fee: \$20.00 Revenue Tax: \$0.00

Delaware County, Iowa Daneen Schindler RECORDER

BK: 2024 PG: 2103

Prepared by/Return to: Mark R. Van Heukelom Bradley & Riley PC

Phone: 319-363-0101

P.O. Box 2804

Cedar Rapids, IA 52406-2804 Fax: 319-363-9824

Address Tax Statement: Peg M. Miles, 108 Walnut St., P.O. Box 183, Hopkinton, IA 52237

AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF JONES

) ss:

- I, Peggy M. Miles (a/k/a Peg M. Miles), being first duly sworn on oath, depose and state as follows:
 - I am the surviving spouse of Kevin J. Miles, who died on February 8, 2024. 1.
- The following described real estate was owned only by Kevin J. Miles and this Affiant, as joint tenants with full rights of survivorship at the time of Kevin J. Miles's death:

SEE EXHIBIT "A" ATTACHED.

- I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- That at the time of the death of Kevin J. Miles, his assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Peggy M. Miles (a/k/a Peg M. Miles), who is his spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance Tax Clearance from the Iowa Department of Revenue in connection with the death of Kevin J. Miles. Further, there is no lien for any deferred Iowa Inheritance Taxes.
- The extent of the assets of Kevin J. Miles were less than \$13,610,000. As a result, there was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter from the Internal Revenue Service in connection with the death of Kevin J. Miles. Further, there is no lien for any deferred Federal Estate Taxes.

Subscribed and sworn to before me this 27th day of August, 2024.

Notary Public in and for said State

EXHIBIT "A"

THE SOUTH ONE-HALF (S ½) OF LOTS SEVEN (7) AND EIGHT (8), AND THE WESTERLY ONE-HALF (W ½) OF LOT NINE (9), ALL IN BLOCK ONE (1), H.A. CARTER'S ADDITION TO HOPKINTON, IOWA