

Recorded: 5/8/2024 at 2:50:25.0 PM
County Recording Fee: \$17.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$20.00
Revenue Tax: \$0.00
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2024 PG: 999

Prepared by/Return to: Reed Palmer	Bradley & Riley PC	Phone: 319-363-0101
P.O. Box 2804	Cedar Rapids, IA 52406-2804	Fax: 319-363-9824

Address Tax Statement: Julie A. Raak, 524 North St., Ryan, IA 52330

**AFFIDAVIT OF SURVIVING SPOUSE
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF JONES) ss:

I, Julie A. Raak, being first duly sworn on oath, depose and state as follows:

1. I am the surviving spouse of David S. Raak, who died on February 13, 2024.
2. The following described real estate was owned only by David S. Raak and this

Affiant, as joint tenants with full rights of survivorship at the time of David S. Raak's death:

**THE WEST 304 FEET OF THE EAST 330 FEET OF THE SOUTH 153 FEET OF THE
SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 12, TOWNSHIP
87 NORTH, RANGE 6, WEST OF THE 5TH P.M., DELAWARE COUNTY, IOWA,
SUBJECT TO ROADWAYS AND EASEMENTS OF RECORD.**

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

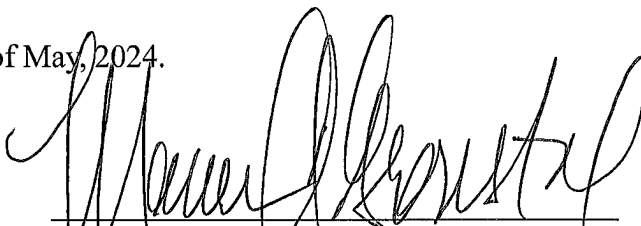
4. That at the time of the death of David S. Raak, his assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Julie A. Raak, his surviving spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance Tax Clearance from the Iowa Department of Revenue in connection with the death of David S. Raak. Further, there is no lien for any deferred Iowa Inheritance Taxes.

5. The extent of the assets of David S. Raak were less than \$13,610,000. As a result, there was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter from the Internal Revenue Service in connection with the death of David S. Raak. Further, there is no lien for any deferred Federal Estate Taxes.


JULIE A. RAAK, Affiant

Subscribed and sworn to before me this 8th day of May, 2024.




Notary Public in and for said State