

Recorded: 4/17/2024 at 12:38:36.0 PM
County Recording Fee: \$17.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$20.00
Revenue Tax: \$0.00
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2024 PG: 833

Return To: Douglas D Herman, P.O. Box 2457, 526 Second Ave SE, Cedar Rapids, Iowa 52401
Taxpayer: Roger W. Stephen, 1011 S. Main Street, Monticello, IA 52310
Preparer: Douglas D Herman, 526 Second Ave SE, Cedar Rapids, IA 52401, Phone: 319-365-9101



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF JONES)§

I, Roger W. Stephen, being first duly sworn on oath, depose and state as follows:

1. I am the surviving joint tenant of Sandra Kay Stephen, who died on November 24, 2023.
2. The following described real estate was owned only by Sandra Kay Stephen and this Affiant, as joint tenants with full rights of survivorship at the time of Sandra Kay Stephen's death:

Lot 1, Hartwick Lake Club West Second Subdivision, a subdivision of Part of the SE ¼ of the SW ¼ (including Parcel D), of Section 24 and Part of the NE ¼ of the NW ¼ of Section 25; all in T88N, R5W of the 5th P.M., Delaware County, Iowa, according to plat recorded in Book 1999, Page 3326.

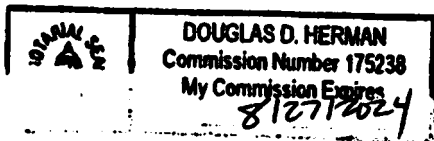
3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on April 10, 2019 as Delaware County Recorder Document # 2019-774.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. The Affiant is the Spouse of the Decedent.
6. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.

7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.



Roger W. Stephen

Signed and sworn to (or affirmed) before me on April 16, 2024, by
Roger W. Stephen.





Notary Public, State of Iowa