Recorded: 12/18/2023 at 1:44:17.0 PM

County Recording Fee: \$22.00 lowa E-Filing Fee: \$3.00 Combined Fee: \$25.00 Revenue Tax: \$0.00 Delaware County, Iowa

Daneen Schindler RECORDER

BK: 2023 PG: 3153

**Return To:** Taryn R. McCarthy, 2080 Southpark Ct., Dubuque, Iowa 52003 **Taxpayer:** Susan L. Steffen-Ertl, 702 8<sup>th</sup> St. NW, Dyersville, Iowa 52040

Preparer: Taryn R. McCarthy, 2080 Southpark Ct., Dubuque, IA 52003, Phone: 563 582-2926



## AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

## STATE OF IOWA, COUNTY OF DUBUQUE, ss:

- I, Susan L. Steffen-Ertl, being first duly sworn on oath, depose and state as follows:
- 1. I am the surviving spouse of Allan L. Ertl, who died on October 11, 2023
- 2. The following described real estate was owned only by Allan L. Ertl and this Affiant, as joint tenants with full rights of survivorship at the time of Allan L. Ertl's death:
  - a. Parcel C being a part of Lot 1 of Joe Ertl Farm, in Section 25, Township 89 North, Range 3 West of the 5<sup>th</sup> P.M., in Delaware County, Iowa, also described as: Starting at a point of beginning in the NE corner of Lot 1 of Joe Ertl Farm, thence West 418.85', thence South 235.06', thence East 419.97', thence North to point of beginning.
  - b. Lots 1, 2 and 3 of Sunset Heights No. 3 in the City of Dyersville, Delaware County, Iowa, according to plat recorded in Book 8 Plats, Page 148.
- 3. Title was conveyed to the surviving spouse and the decedent by:
  - a. Warranty Deed Joint Tenancy filed on April 21, 1994 at Book 133, Page 57 of the records of Delaware County, Iowa.
  - b. Corporate Warranty Deed filed August 8, 2003 at Book 2003, Page 3810 of the records of Delaware County, Iowa.

- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 5. Form706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.\*
- 6. An Iowa inheritance tax return is not required to be filed pursuant to Iowa Code Section 450.22 subsection 3.

Susan L. Steffen-Ertl

Signed and sworn to (or affirmed) before me on December 4, 2023, by Susan L. Steffen-

Ertl.

TARYN R. McCARTHY
Commission Number 779853
My Commission Expires
08/15/2025

Signature of Notary Public

\* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.