

Recorded: 12/13/2023 at 12:23:40.0 PM
County Recording Fee: \$22.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$25.00
Revenue Tax: \$0.00
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2023 PG: 3110

Prepared by & Return to Andrew J. Seyfer, Bradley & Riley PC, Box 2804, Cedar Rapids, IA 52406-2804; 319-363-0101
Address Tax Statement: Kelvin L. Olson, 1505 Linn Delaware Road, Coggon, IA 52218

AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE
TO REAL ESTATE

STATE OF IOWA,)
) ss
COUNTY OF DELAWARE)

I, Kevin L. Olson a/k/a Kelvin L. Olson, being first duly sworn on oath, depose and state as follows:

1. I am the surviving spouse of M Elaine Casey-Olson who died on February 24, 2023.

2. The following described real estate was owned only by M Elaine Casey-Olson and this Affiant, as joint tenants with full rights of survivorship at the time of M Elaine Casey-Olson 's death:

SEE EXHIBIT "A"

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

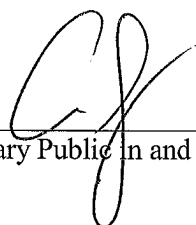
4. That at the time of the death of M Elaine Casey-Olson, her assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Kelvin L. Olson, who is her spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance Tax Clearance from the Iowa Department of Revenue in connection with the death of M Elaine Casey-Olson. Further, there is no lien for any deferred Iowa Inheritance Taxes.

5. The extent of the assets of M Elaine Casey-Olson were less than \$12,920,000. As a result, there was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter from the Internal Revenue Service in connection with the death of M Elaine Casey-Olson. Further, there is no lien for any deferred Federal Estate Taxes.



Kelvin L. Olson, Affiant

Subscribed and sworn to before me this 15th day of December, 2023.



Notary Public in and for said State



EXHIBIT "A"

LOT FOUR (4) AND THE WEST ONE HALF (W½) OF LOT FIVE (5), BLOCK (6), RYAN,
IOWA, ACCORDING TO PLAT RECORDED IN BOOK 1 PLATS, PAGE 42