

Recorded: 10/16/2023 at 2:56:06.0 PM  
County Recording Fee: \$17.00  
Iowa E-Filing Fee: \$3.00  
Combined Fee: \$20.00  
Revenue Tax:  
Delaware County, Iowa  
Daneen Schindler RECORDER  
BK: 2023 PG: 2582

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Prepared by/Return to: Maureen A. Gronstal    Bradley & Riley PC    Phone: 319-363-0101  
P.O. Box 2804    Cedar Rapids, IA 52406-2804    Fax: 319-363-9824

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Address Tax Statement: Daniel and Carla McDonald, 22331 Tom Trail Court, Monticello, IA 52310

**AFFIDAVIT OF SURVIVING SPOUSE  
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF JONES        ) ss:

I, Maureen McDonald, being first duly sworn on oath, depose and state as follows:

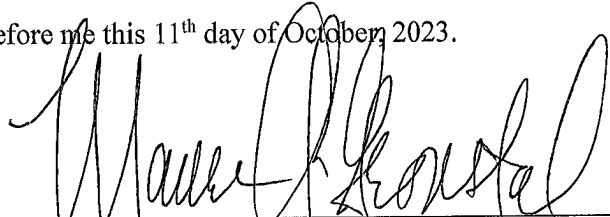
1. I am the surviving spouse of Miles McDonald, who died on September 12, 2023.
2. The following described real estate was owned by Miles McDonald and this Affiant, as joint tenants with full rights of survivorship at the time of Miles McDonald's death:

**PARCEL 2013-49 PART OF THE E1/2 OF THE NW1/4, PART OF THE W3/4 OF THE W1/2 OF THE NE1/4, PART OF LOT 5 OF THE SUBDIVISION OF THE N1/2 OF THE SW1/4 AND PART OF THE NW1/4 OF THE SE1/4 ALL IN SECTION 12, T87N, R5W OF THE 5<sup>th</sup> P.M., DELAWARE COUNTY, IOWA, according to plat of survey recorded June 3, 2013, in Book 2013, page 1863 in the records of Delaware County, Iowa**

3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
4. That at the time of the death of Miles McDonald, his assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Maureen McDonald, who is his spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance Tax Clearance in connection with the death of Miles McDonald. There is no lien for any deferred Iowa Inheritance Taxes.
5. The extent of the assets of Miles McDonald were less than \$12,920,000. There was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter in connection with the death of Miles McDonald. There is no lien for any deferred Federal Estate Taxes.

  
Maureen McDonald, Affiant

Subscribed and sworn to before me this 11<sup>th</sup> day of October, 2023.

  
\_\_\_\_\_  
Notary Public in and for said State

