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Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, IA
52057, Phone: 563-927-4164

Taxpayer Information: Steven Neuses, 1470 11th Avenue #7, Union Grove, WI 53182

Return Document To: E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, Iowa
52057

Grantors:
George W. Penn

Grantees:
Steven Neuses

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF DELAWARE, ss:

I, Steven Neuses, being first duly sworn on oath, depose and state as follows:

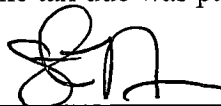
- 1. I am the surviving joint tenant of George W. Penn, who died on September 29, 2023.
- 2. The following described real estate was owned only by George W. Penn and this Affiant, as joint tenants with full rights of survivorship at the time of George W. Penn's death:

Lot Fourteen (14) of the Subdivision of the Southwest Quarter (SW¹/₄) of the Northeast Quarter (NE¹/₄) of Section Twenty Nine (29), Township Ninety (90) North, Range Four (4), West of the Fifth P.M.

- 3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on July 16, 2020, with reference number of Book 2020, Page 2387.

Quit Claim Deed

- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 5. The Affiant is the Nephew of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- 6. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
- 7. An Iowa inheritance tax return was filed, and the tax due was paid.



Steven Neuses

Signed and sworn to (or affirmed) before me on October 12, 2023, by Steven Neuses.



Signature of Notary Public

