

Recorded: 8/8/2023 at 9:46:39.0 AM
County Recording Fee: \$22.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$25.00
Revenue Tax:
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2023 PG: 1859

Prepared by: Chris M. Even, 225 1st Avenue East, Dyersville, IA 52040; 563-875-9112
Return to: Chris M. Even, 225 1st Avenue East, Dyersville, IA 52040; 563-875-9112

AFFIDAVIT EXPLANATORY OF TITLE

RE: Lots Five (5) and Six (6) of Block One (1), in Southeast Haskin's Addition to Nottingham, now Earlville, Iowa.

STATE OF IOWA]]
] SS:
DUBUQUE COUNTY]]

I, Kathleen J. Otting, being first duly sworn on oath, depose and state as follows:

1. That I was the surviving joint tenant of Antonette H. Otting, who died on July 28, 2022.
2. That at the time of the death of Antonette H. Otting, the above referenced real estate was owned jointly with this affiant.
3. That an Affidavit of Surviving Joint Tenant for Change of Title to Real Estate, copy attached as Exhibit "A", was signed on September 21, 2022 and filed of record on January 10, 2023, in Book 2023, Page 76 of the records of Delaware County, Iowa.
4. That Paragraph 7 of said Affidavit of Surviving Joint Tenant for Change of Title to Real Estate stated "An Iowa inheritance tax return is required to be filed pursuant to section 450.22 subsection 3".
5. That attached hereto as Exhibit "B" is the Iowa Department of Revenue Inheritance Tax Clearance.
6. Further, this affiant sayeth not.

Signed this 7th day of August, 2023.

Kathleen J. Otting
Kathleen J. Otting, Affiant

This record was acknowledged before me on the 7th day of August, 2023, by Kathleen J. Otting.

Terrie L. Elledge
Notary Public

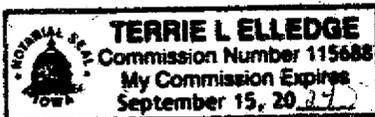


EXHIBIT "A", Page 1

Recorded: 1/10/2023 at 9:13:42.0 AM
County Recording Fee: \$17.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$20.00
Revenue Tax:
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2023 PG: 76

**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: Chris M. Even, 225 1st Avenue East, Dyersville, IA 52040
Phone: 563-875-9112

Taxpayer Information: Kathleen J. Otting, 406 N. Williams, Earlville, IA 52041

Return Document To: Chris M. Even, 225 1st Avenue East, Dyersville, Iowa, 52040

Grantors:
Antonette H. Otting

Grantees:
Kathleen J. Otting

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF DUBUQUE, ss:

I, Kathleen J. Otting, being first duly sworn on oath, depose and state as follows:

1. I am the surviving joint tenant of Antonette H. Otting, who died on July 28, 2022.
2. The following described real estate was owned only by Antonette H. Otting and this Affiant, as joint tenants with full rights of survivorship at the time of Antonette H. Otting's death:

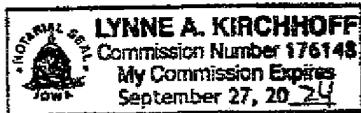
Lots Five (5) and Six (6) of Block One (1), in Southeast Haskin's Addition to Nottingham, now Earlville, Iowa.

3. Title was conveyed to the surviving joint tenant and decedent by Warranty Deed dated April 6, 1992, and filed of record on April 8, 1992 in Book 51, Page 218 of the records of Delaware County, Iowa.
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. The Affiant is the sister of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
6. Form 706, United States Estate Tax return, is not required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return is required to be filed pursuant to section 450.22 subsection 3.

Kathleen J. Otting

Kathleen J. Otting

Signed and sworn to (or affirmed) before me on September 21, 2022, by
Kathleen J. Otting.



[Signature]

Signature of Notary Public

EXHIBIT "B"

Iowa Department of Revenue Inheritance Tax Clearance

Date: July 20, 2023

Reference Number: 2023027700075

Estate of: OTTING DECD, ANTONETTE

County: DELAWARE

H

Probate Number:

Upon examination of the return and the records now on file with the Department, it is certified that the Iowa inheritance tax has been paid in full as of the date shown above. This clearance is subject to the limitations provided in Iowa Administrative Code rule 701—900.12.

GEORGE A DAVIS
225 1ST AVE E
DYERSVILLE IA 52040



TERESA K MILLER,
COMPLIANCE BUREAU CHIEF

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