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Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information: E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, IA 52057, Phone: 563-927-4164

Taxpayer Information: Robert G. Naeve and Kary L Naeve, 1781 State Highway 13, Manchester, IA 52057

Return Document To: E Michael Carr, 117 S Franklin Street, PO Box 333, Manchester, Iowa 52057

Grantors:
Mary Ellen Richter

Grantees:
Kary L Naeve and Robert G. Naeve

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

STATE OF IOWA, COUNTY OF DELAWARE, ss:

I, Kary L Naeve, being first duly sworn on oath, depose and state as follows:

1. I am a surviving joint tenant of Mary Ellen Richter, who died on May 22, 2023.
2. The following described real estate was owned only by Mary Ellen Richter and this Affiant with Robert G. Naeve, as joint tenants with full rights of survivorship at the time of Mary Ellen Richter's death:

Unit Five (5) and the undivided interest in the land and common elements appurtenant to said Unit in "Stonehaven Condominiums", according to Declaration of Submission to a Horizontal Property Regime and of Easements, Restrictions and Covenants for Stonehaven Condominiums Manchester, Iowa, recorded in Book 2005, Page 2826, and Amendment to Declaration of Submission to a Horizontal Property Regime and of Easements, Restrictions and Covenants for Stonehaven Condominiums Manchester, Iowa, recorded in Book 2005, Page 3121, and Second Amendment to Declaration of Submission to a Horizontal Property Regime and of Easements, Restrictions and Covenants for Stonehaven Condominiums Manchester, Iowa, recorded in Book 2007, Page 3963

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on May 5, 2022, with reference number of Book ~~2002~~²⁰²², Page 1446.

Quit Claim Deed

4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. The Affiant is the niece of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
6. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return will be filed.

Kary L. Naeve
Kary L Naeve

Signed and sworn to (or affirmed) before me on May 23, 2023, by Kary L Naeve.

E. Michael Carr
Signature of Notary Public



* THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.