Recorded: 4/5/2023 at 9:13:57.0 AM

County Recording Fee: \$22.00

Iowa E-Filing Fee: \$3.00 Combined Fee: \$25.00

Revenue Tax:

Delaware County, Iowa Daneen Schindler RECORDER

BK: 2023 PG: 720

Prepared by/Return to: Mark R. Van Heukelom Bradley & Riley PC

Phone: 319-363-0101

P.O. Box 2804

Cedar Rapids, IA 52406-2804 Fax: 319-363-9824

Address Tax Statement: Sharon Beitz, 2415 315th St., Hopkinton, IA 52237

AFFIDAVIT OF SURVIVING SPOUSE FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF Delaware) ss

- I, Sharon Beitz, being first duly sworn on oath, depose and state as follows:
- 1. I am the surviving spouse of Leon Beitz (a/k/a Leon Everett Beitz), who died on February 15, 2023.
- 2. The following described real estate was owned only by Leon Beitz and this Affiant, as joint tenants with full rights of survivorship at the time of Leon Beitz's death:

SEE EXHIBIT "A" ATTACHED.

- 3. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
- 4. That at the time of the death of Leon Beitz, his assets passed by beneficiary designation, joint tenancy, or other non-probate transfer to Sharon Beitz, who is his spouse. There was no obligation to file an Iowa Inheritance Tax Return or obtain an Inheritance Tax Clearance from the Iowa Department of Revenue in connection with the death of Leon Beitz. Further, there is no lien for any deferred Iowa Inheritance Taxes.
- 5. The extent of the assets of Leon Beitz were less than \$12,920,000. As a result, there was no obligation to file a Federal Estate Tax Return or obtain a Federal Estate Tax Closing Letter from the Internal Revenue Service in connection with the death of Leon Beitz. Further, there is no lien for any deferred Federal Estate Taxes.

Sharon Beitz, Affiant

Subscribed and sworn to before me this 4th day of April, 2023.

Notary Public in and for said State

EXHIBIT "A"

PARCEL NOS. 370160000720 AND 370210000400:

THE WEST ONE-HALF (W 1/2) OF THE NORTHWEST QUARTER (NW 1/4) OF SECTION TWENTY ONE (21), AND THE EAST THREE-FOURTHS (E 3/4) OF THE SOUTHWEST QUARTER (SW 1/4) OF THE SOUTHWEST QUARTER (SW 1/4) OF SECTION SIXTEEN (16), TOWNSHIP EIGHTY SEVEN (87) NORTH, RANGE FOUR (4), WEST OF THE 5TH P.M. EXCEPT THE WESTERLY 357' OF THE SOUTH 197' OF WEST 1/2 NW 1/4, AND ALSO EXCEPT PARCEL B AND PARCEL D SECTION 21, TOWNSHIP 87, NORTH, RANGE 4, WEST OF THE 5TH PM.; AND FURTHER EXCEPT PARCEL C AND PARCEL D OF THE EAST THREE-FOURTHS (E 3/4) OF THE SOUTHWEST QUARTER (SW 1/4) OF SECTION SIXTEEN (16), TOWNSHIP 87 NORTH, RANGE 4, WEST OF THE 5TH P.M.; SUBJECT TO ROADWAYS AND EASEMENTS OF RECORD.