Recorded: 8/9/2022 at 11:31:00.0 AM

County Recording Fee: \$22.00

Iowa E-Filing Fee: \$3.00 Combined Fee: \$25.00

Revenue Tax:

Delaware County, Iowa Daneen Schindler RECORDER

BK: 2022 PG: 2364

## AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE Recorder's Cover Sheet

Preparer Information: Gregory D. Kingery, 4056 Glass Rd NE, Cedar Rapids, IA 52402

Phone: (319)393-9090

Taxpayer Information: Jerald Steimel and Brenda Steimel 20872 262nd St Delhi IA 52223

Return Document To: Gregory D. Kingery, 4056 Glass Rd NE, Cedar Rapids, IA 52402

Grantors: Patricia Ann WEGMANN

Grantees: Ambrose Wegmann

Legal Description: See Page 2

Document or instrument number of previously recorded documents:



## AFFIDAVIT OF SURVIVING JOINT TENANT FOR CHANGE OF TITLE TO REAL ESTATE

STATE OF IA, COUNTY OF Delaware, ss:
I, Susan Decker, being first duly sworn on oath, depose and state as follows:
1. Ambrose Wegmann is the surviving joint tenant of Patricia Ann WEGMANN a/k/a Patricia Wegmann, who died on May 11, 2016.
2. The following described real estate was owned only by Patricia Ann WEGMANN a/k/a Patricia Wegmann and Ambrose Wegmann, as joint tenants with full rights of survivorship at the time of Patricia Ann WEGMANN's a/k/a Patricia Wegmann's death:

- 3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on May 31, 2007, with reference number of Book 2007 at page 1705.
- 4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.

See attached Exhibit "A".

- 5. Ambrose Wegmann is the Spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
- 6. Form 706, United States Estate Tax return, IS NOT required to be filed as a result of the death of the Decedent.
- 7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.

Susan Decker

GARY J. WEGMANN
Commission Number 724773
My-Comm. Exp.// - 21 - 2 6

nature of Notary Public

## **Exhibit A**

Lot Fifty Three (53) of

"Clair-View Acres at Delhi, Iowa" in Sections Twenty Three (23) and Twenty Six (26), Milo Township, Delaware County, Iowa, according to plat thereof recorded in Book 2 Plats, Page 200; same being a part of the Northeast Quarter (NE½) of the Northeast Quarter (NE½) of Section Twenty Six (26), Township Eighty Eight (88) North, Range Five (5), West of the Fifth Principal Meridian, except that part described as beginning at the most Westerly corner of said Lot Fifty Three (53), thence South 75° 00' East thirteen (13) feet, thence South 55° 07' 30" East to the Southeasterly line of said Lot, thence Southwesterly to the most Southerly corner of said Lot, thence North 50° 43' West to the point of beginning; also all lake frontage running to the middle of the Maquoketa River bed with regard to the above described real estate