Recorded: 5/5/2022 at 2:29:57.0 PM

County Recording Fee: \$12.00

Iowa E-Filing Fee: \$3.00 Combined Fee: \$15.00

Revenue Tax:

Delaware County, Iowa Daneen Schindler RECORDER

BK: 2022 PG: 1442

INDIVIDUAL TRUSTEE'S AFFIDAVIT Recorder's Cover Sheet

Preparer Information: George A. Davis, 225 1st Avenue East, Dyersville, IA 52040, Phone: 563-875-9112

Taxpayer Information: Jacob R. and Noel N. Adams, 2080 Southbrook Drive, Ely, Iowa 52227

Return Document To: Jacob R. and Noel N. Adams, 2080 Southbrook Drive, Ely, Iowa 52227

Grantors: Jason Williams and Brandy Williams as co-trustees of The Jason and Brandy Williams Family Trust

Grantees: Jacob R. Adams and Noel N. Adams

Legal Description: See Page 2

Document or instrument number of previously recorded documents:

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INDIVIDUAL TRUSTEE'S AFFIDAVIT

RE: Lot Seven (7) of Logan's First Subdivision of Part of the North one-half (N1/2) of Section Twenty-three (23), Township Eighty-eight (88) North, Range Five (5), West of the Fifth Principal Meridian, according to plat recorded in Book 4 Plats, Page 46 and Plat of Survey (Retracement) recorded in Book 2005, Page 2374; and the lake frontage running to the middle of the Maquoketa River adjoining said Lot Seven (7)

STATE OF IOWA, COUNTY OF DELAWARE, ss:

We, Jason Williams and Brandy Williams, being first duly sworn (or affirmed) under oath, state of my personal knowledge that:

- We are the trustees under the The Jason and Brandy Williams Family Trust trust dated 5/30/2017, to which the above-described real estate was conveyed to the trustee by Warranty Deed, pursuant to an instrument recorded June 29, 2020, in the office of the Delaware County Recorder in Book 2020, Page 2124.
- We are the presently existing trustees under the Trust and we are authorized to transfer the above-described real estate to Jacob R. Adams and Noel N. Adams without any limitation or qualification whatsoever.
- The Trust is in existence and we, as trustees, are authorized to transfer the interest in the real estate as described in paragraph 2, free and clear of any adverse claims.
- 4 The grantor of the trust is alive.
- Form 706, United States Estate Tax return, **IS NOT*** required to be filed as a result of the death of the Grantor.
- An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 2 and 3.
- 7 The trust is revocable or, if the trust is irrevocable, none of the beneficiaries of the trust are deceased.

Jason Williams, Affiant

Brandy Williams, Affiant

Signed and sworn to (or affirmed) before me on _ Jason Williams and Brandy Williams, Trustees.



Signature of Notary Public

*THE CORRECT OPTION MUST BE SELECTED TO DETERMINE WHETHER THE IOWA ESTATE TAX MAY CONSTITUTE A LIEN ON THE ABOVE DESCRIBED PROPERTY.