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Daneen Schindler, RECORDER/REGISTRAR
DELAWARE COUNTY IOWA

AFFIDAVIT THAT NO INHERITANCE TAX IS DUE
Recorder's Cover Sheet

Preparer Information: Matthew M. Craft, 3151 Brockway Rd., PO Box 810, Waterloo, IA 50704, Phone: (319) 234-4471

Taxpayer Information: Michale J. Tegeler, 153 Delhi Rd., Manchester, IA 52057 and Kathy J. Baragary, 2050 Stretford Dr., Marion, IA 52302

Return Document To: Matthew M. Craft, 3151 Brockway Rd., PO Box 810, Waterloo, IA 50704

Grantors: Kathy J. Baragary

Grantees: Conrad I. Tegeler and Jeanette Tegeler

Legal Description: See Page 2

Document or instrument number of previously recorded documents: _____

Tom Credit Service



AFFIDAVIT THAT NO INHERITANCE TAX IS DUE

STATE OF IOWA, COUNTY OF Linn, ss:

I, Kathy J. Baragary, being first duly sworn on oath, depose and state as follows:

1. I am the DAUGHTER of Conrad I. Tegeler and Jeanette Tegeler (the “decedents”) who died on August 15, 2021 and April 29, 2018 respectively, and have an interest in the real estate described below by virtue of the fact that I am a beneficiary of the Conrad and Jeanette Tegeler Revocable Trust created by agreement dated May 5, 1992.
2. There will be no estate proceedings instituted on account of the decedents’ deaths.
3. Pursuant to Section 450.22, subsection 3 of the Iowa Code, no inheritance tax return is required to be filed in the Estate of Conrad I. Tegeler or the Estate of Jeanette Tegeler since (i) there is no federal estate tax filing obligation, and (ii) all of the decedent’s assets either were held in joint tenancy with right of survivorship solely between the decedent and individuals listed in Section 450.9 of the Iowa Code as individuals that are entirely exempt from Iowa inheritance tax, or passed by beneficiary designation or pursuant to a trust intended to pass the decedent’s property at death or through any other nonprobate transfer solely to individuals listed in Section 450.9 as individuals that are entirely exempt from Iowa inheritance tax.
4. The following described real estate was owned by the Conrad and Jeanette Tegeler Revocable Trust created by agreement dated May 5, 1992, at the time of Conrad I. Tegeler and Jeanette Tegeler’s deaths:

The Southwest Quarter (SW $\frac{1}{4}$) of the Southeast Quarter (SE $\frac{1}{4}$) and the East one hundred (100) acres of the Southwest Quarter (SW $\frac{1}{4}$) of Section Twenty Two (22), Township Eighty Eight (88) North, Range Five (5), West of the Fifth P.M., except Parcel 2021-05, Part of the NE $\frac{1}{4}$ of the SW $\frac{1}{4}$, and Parcel 2021-06, Part of the NE $\frac{1}{4}$ of the SW $\frac{1}{4}$, Section Twenty-Two (22), Township Eighty-Eight North (88N), Range Five West (R5W) of the Fifth Principal Meridian, Delaware County, Iowa, according to plat recording in Book 2021, Page 360.

5. This Affidavit is filed pursuant to Section 450.22, subsection 4 of the Iowa Code for the purpose of establishing of record nonliability for Iowa inheritance tax without the filing

of an inheritance tax clearance.

6. This Affidavit is further filed to clear title to the real estate described herein.
7. I hereby request that the Auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code


Kathy J. Baragary, Affiant

Signed and sworn to (or affirmed) before me on November 1, 2021, by Kathy J. Baragary.


Signature of Notary Public

