

Recorded: 7/9/2021 at 2:12:54.0 PM
County Recording Fee: \$17.00
Iowa E-Filing Fee: \$3.00
Combined Fee: \$20.00
Revenue Tax:
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2021 PG: 2485

**AFFIDAVIT RE: SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE
Recorder's Cover Sheet**

Preparer Information:

Michael J. Cunningham, 2830 100th Street, Suite 106 Urbandale, Iowa 50322
Phone: (515) 278-4200

Taxpayer Information: Loretta F. Smith, 720 N Birch St #17, Monticello, IA 52310

Return Document To: Michael J. Cunningham, 2830 100th Street, Suite 106
Urbandale, Iowa 50322

Grantors:

George J. Smith

Grantees:

Loretta F. Smith a/k/a Loretta Smith

Legal Description: See Page 2

Document or instrument number of previously recorded documents: Book 39, page 409



**AFFIDAVIT OF SURVIVING JOINT TENANT
FOR CHANGE OF TITLE TO REAL ESTATE**

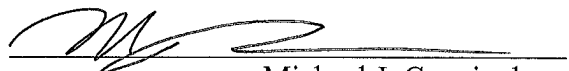
STATE OF IOWA, COUNTY OF POLK, ss:

I, Michael J. Cunningham, being first duly sworn on oath, depose and state as follows:

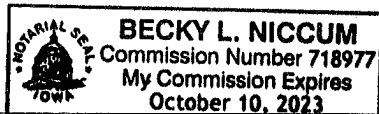
1. Loretta F. Smith a/k/a Loretta Smith is the surviving joint tenant of George J. Smith (the "Decedent"), who died on March 15, 1985.
2. The following described real estate was owned only by Decedent and Loretta F. Smith a/k/a Loretta Smith, as joint tenants with full rights of survivorship at the time of the Decedent's death:

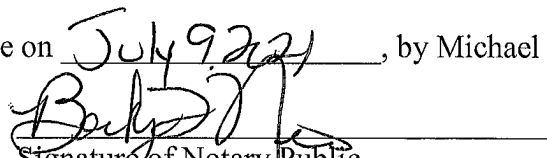
THE FOLLOWING DESCRIBED REAL ESTATE
SITUATED IN DELAWARE COUNTY, IOWA, TO-WIT:
LOT 11 IN BLOCK 5 OF THE TOWN OF HOPKINTON,
IOWA. TAX ID: 000610000303900

3. Title was conveyed to the surviving joint tenant and decedent by instrument filed on January 22, 1979, in Book 39, page 409. Warranty Deed
4. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.
5. Loretta F. Smith a/k/a Loretta Smith is the spouse of the Decedent. (For deaths occurring after July 1, 1997, parents, grandparents, great-grandparents, and other lineal ascendants, children including legally adopted children and biological children entitled to inherit under the laws of Iowa, stepchildren, and grandchildren, great-grandchildren, and other lineal descendants are exempt from Iowa inheritance tax.)
6. Form 706, United States Estate Tax return, **IS NOT** required to be filed as a result of the death of the Decedent.
7. An Iowa inheritance tax return is not required to be filed pursuant to section 450.22 subsection 3.


Michael J. Cunningham

Signed and sworn to (or affirmed) before me on July 9, 2021, by Michael J. Cunningham.




Signature of Notary Public