

Recorded: 12/28/2018 at 10:07:42.0 AM
County Recording Fee: \$22.00
Iowa E-Filing Fee: \$3.41
Combined Fee: \$25.41
Revenue Tax:
Delaware County, Iowa
Daneen Schindler RECORDER
BK: 2018 PG: 3632

Prepared by & Return for: Andrew J. Seyfer, Bradley & Riley PC, PO Box 2804, Cedar Rapids, IA 52406-2804; 319-363-0101
Address Tax Statement: Michael J. Albert, 3525 Canterbury Lane, Cedar Rapids, IA 52411

AFFIDAVIT EXPLANATORY OF TITLE TO REAL ESTATE

STATE OF IOWA, COUNTY OF LINN) ss

I, Michael J. Albert, being first duly sworn on oath, depose and state as follows:

1. I am the son of Ned F. Albert and Connie M. Albert. I am currently serving as Co-Executor of the Estate of Ned Farris Albert a/k/a Ned F. Albert.

2. The following described real estate was previously owned by Ned F. Albert and Connie M. Albert, husband and wife, as joint tenants with full rights of survivorship:

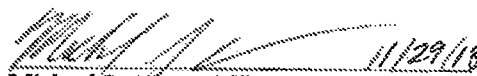
SEE LEGAL DESCRIPTION ON EXHIBIT "A" - PAGE 3

3. Connie M. Albert died on April 26, 2018. As a result of her death, Ned F. Albert became the sole owner of the above-described property. Ned F. Albert died on October 28, 2018.

4. At the time of Connie M. Albert's death, the assets of her estate passed by beneficiary designation, joint tenancy, or other non-probate transfer and there was no estate administration required for Connie M. Albert.

5. The extent of the assets of the estate of Connie M. Albert was less than \$11,180,000, and as a result, it was not necessary to file a Federal Estate Tax Return. All of Connie M. Albert's assets passed to beneficiaries who are not subject to Iowa Inheritance Tax, and as a result, it was not necessary to file an Iowa Inheritance Tax Return. There was no necessity for an estate tax closing letter from the Internal Revenue Service or an Inheritance Tax Clearance from the Iowa Department of Revenue in connection with the death of Connie M. Albert.

6. I hereby request that the auditor enter this information on the transfer books pursuant to Section 558.66 of the Iowa Code.


Michael J. Albert, Affiant

Subscribed and sworn to before me this 29th day of November, 2018.

C. Lewis

Notary Public in and for said State



EXHIBIT "A"

LOT #025, ACCORDING TO THE PLAT OF "CLAIR-VIEW" ACRES, FREDDY'S BEACH, DELHI, IOWA, IN SECTIONS #23, AND #26, MILO TOWNSHIP, DELAWARE COUNTY, IOWA, AS PREPARED BY BARTELS, MCMAHAN, MCMAHAN, AND LEMAY, BAULE, ENGINEERING COMPANY, DATED: JUNE 6, 1970, AS FILED IN THE DELAWARE COUNTY RECORDER'S OFFICE, IN BOOK #2, PLATS, PAGE #200, AND ALL THAT LAND LYING NORTHWESTERLY OF LOT 25, IN "CLAIR-VIEW ACRES OF DELHI, IOWA", WITHIN THE EXTENSIONS OF THE NORTHERLY AND SOUTHERLY SIDES OF SAID LOT, WHICH IS A PART OF THAT PROPERTY DESCRIBED IN BOOK 96, PAGE 176, IN THE OFFICE OF THE COUNTY RECORDER OF DELAWARE COUNTY, IOWA, ON OCTOBER 3, 1974, EXTENDING INTO LAKE AND TO THE CENTER OF THE MAQUOKETA RIVER, AND LOT EIGHTY TWO (82) OF "CLAIR-VIEW ACRES AT DELHI, IOWA" IN SECTIONS TWENTY THREE (23) AND TWENTY SIX (26), MILO TOWNSHIP, DELAWARE COUNTY, IOWA, ACCORDING TO PLAT THEREOF RECORDED IN BOOK 2 PLATS, PAGE 200; SAME BEING A PART OF THE NORTHWEST QUARTER (NW ¼) OF THE NORTHEAST QUARTER (NE ¼) OF SECTION TWENTY SIX (26), TOWNSHIP EIGHTY EIGHT (88) NORTH, RANGE FIVE (5), WEST OF THE FIFTH PRINCIPAL MERIDIAN, SUBJECT TO EASEMENTS OF RECORD